

### **CORPORATE FACT SHEET**

# **Expertise. Insights. Solutions.**

#### **Our Goal**

We strive to keep our clients ahead of what's next by:

- Transforming uncommon insights into uncommon knowledge with a global research scope
- Navigating markets with seasoned investment experience and sophisticated solutions
- Providing thoughtful investment insights and actionable ideas

Whether you're an individual investor or a multi-billion-dollar institution, we seek to put our knowledge and experience to work for you.

### **Success Starts with Insight**

We connect all the strengths of our firm, collaborating across platforms and teams to deliver impactful insights and innovative products. We know that better insights lead to better opportunities—anywhere in the world. So we've built a premier global research organization dedicated to connecting investment insights to potential investment success.

#### **Experience Counts**

We offer clients access to the high-caliber expertise, insights and solutions of our seasoned investment teams. They know markets—and they know what investors need in seeking to stay ahead.

#### **Proactive Investment Solutions**

How can we help you? Our investment services range from equity and fixed income to alternatives and multi-asset solutions. Our teams take a disciplined approach to drive toward long-term success.

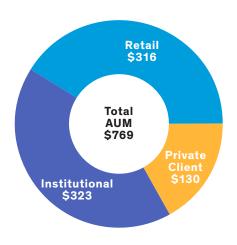
#### A Steadfast Partner

We serve all types of clients, helping them navigate a changing world:

- Corporations, Foundations and Endowments
- Central Banks, Governments and Sovereign Wealth Funds
- Financial Institutions (Banks, Brokerage, Asset Management and Insurance Firms)
- Intermediaries and Financial Advisors
- Private Investors and Families

# ASSETS UNDER MANAGEMENT

In USD Billions as of 30 June 2024



## **Connections Matter: Our Global Research Network**

Atlanta	Nashville	Amsterdam	Fukuoka
Austin	New York	Copenhagen	Hong Kong
Boston	Philadelphia	Dubai	Kaohsiung
Buenos Aires	San Antonio	Dublin	Melbourne
Chicago	San Diego	Frankfurt	Pune
Cleveland	San Francisco	London	Seoul
Dallas	Santiago	Luxembourg	Shanghai
Denver	São Paulo	Madrid	Singapore
Houston	Seattle	Milan	Sydney
Los Angeles	Stamford	Munich	Taichung
Mexico City	Tampa	Paris	Taipei
Miami	Toronto	Stockholm	Tokyo
Minneapolis	Washington DC	Tel Aviv	
	West Palm Beach	Zurich	

	Fundamental	Quantitative	Economists	Total Analysts
Equities	83	16		99
Fixed Income	42	15	6	63
Multi-Asset & Hedge Funds	9	23	_	32
Alternatives	118	_	_	118
Other	3	10	_	13
Total	255	64	6	325

Source: AllianceBernstein

All information is as of 30 June 2024.

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